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ATTORNEYS FOR THE DEBTORS  
AND DEBTORS-IN-POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

In re:	§	Chapter 11
	§	
NGV GLOBAL GROUP, INC., <i>et al.</i> , <sup>1</sup>	§	Case No. 22-42780-MXM-11
	§	
Debtors.	§	(Jointly Administered)
	§	
	§	

**STIPULATION OF DEBTORS AND FIRSTCAPITAL BANK OF TEXAS, N.A.  
REGARDING FINAL ORDER GRANTING DEBTORS' EMERGENCY MOTION FOR  
ENTRY OF INTERIM AND FINAL ORDERS AUTHORIZING THE USE OF CASH  
COLLATERAL AND GRANTING ADEQUATE PROTECTION**

Pursuant to paragraph 16 of the *Final Order Granting Debtors' Emergency Motion for Entry of Interim and Final Orders Authorizing the Use of Cash Collateral and Granting Adequate Protection* [Docket No. 105] (the "Cash Collateral Order")<sup>2</sup>, NGV Global Group, Inc. ("NGV Global"), Natural Gas Vehicles Texas, Inc. ("NGV Texas"), Natural Gas Supply, LLC ("NGS"), and Natural Gas Logistics Inc. ("NGL"), and collectively with NGV Global, NGV Texas, and NGS, the

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: NGV Global Group, Inc. (9723), Natural Gas Vehicles Texas, Inc. (8676), Natural Gas Supply, LLC (4584) and Natural Gas Logistics Inc. (5403).

<sup>2</sup> Capitalized terms used herein and not otherwise defined shall have the meanings ascribed to such terms in the Cash Collateral Order.

“Debtors”), as debtors and debtors-in-possession, and FirstCapital Bank of Texas, N.A. (the “Bank”) hereby stipulate and agree as follows:

1. Paragraph 16 of the Cash Collateral Order provides for termination of the Debtors’ right to use Cash Collateral on March 31, 2023, unless extended by agreement.

2. The Debtors and the Bank hereby agree to the extension of the Debtors’ right to use Cash Collateral pursuant to the terms of the Cash Collateral Order until further Order of the Court.

3. The Debtors and the Bank agree that the deadline as provided in paragraph 13 of the Cash Collateral Order regarding the sale of LNG tanks is extended through and including June 30, 2023.

4. The Debtors hereby agree that they will use their best efforts to seek Court approval to sell, on or before June 30, 2023, at least sixty (60) of the school busses that serve as collateral for Debtors’ obligations to the Bank, and to pay the net proceeds of such sale(s) (after payment of *ad valorem* taxes and costs of sale) to the Bank towards satisfaction of such obligations.

5. The Bank hereby agrees to the Budget attached hereto as **Exhibit “A,”** which includes (a) an adequate protection payment to the Bank of \$15,000 on or about April 25, 2023, (b) an adequate protection payment to Mitsubishi HC Capital America, Inc. of \$10,000 on or about April 1, 2023, and (c) adequate protection payments to Ford Motor Credit Company LLC (“Ford”) of \$38,733.33 on or about April 20, 2023 and April 25, 2023.

6. The Bank hereby agrees to Subsequent Budgets which include monthly adequate protection payments to the Bank of \$15,000 and to Ford of \$38,733.33. Except as provided herein, Subsequent Budgets shall be subject to the terms of the Cash Collateral Order.

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Dated: March 22, 2023

**Stipulated and Agreed:**

/s/ Lynda L. Lankford

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/s/ C. Jared Knight

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ATTORNEYS FOR FIRSTCAPITAL BANK  
OF TEXAS, N.A.

# Exhibit A

COMBINED						
	Week	21	22	23	24	25
	Ending	4/7/2022	4/14/2022	4/21/2022	4/28/2022	5/5/2022
A/R Collections		691,984	73,171	210,692	116,023	691,984
Other collections		46,562	1,647	-	-	46,562
Total Receipts		738,546	74,818	210,692	116,023	738,546
Operating Costs						
Payroll		120,000	370,000	120,000	370,000	120,000
Fuel, tolls and road costs		11,500	41,651	1,500	65,500	11,500
Insurance		-	-	-	124,219	-
Occupancy		-	-	-	64,157	-
Parts, repairs and supplies		-	-	-	57,500	-
Taxes and licenses		-	-	-	4,106	-
CAPEX						
Other		-	-	-	9,640	-
Mike Albert, Ltd.		-	-	-	25,000	-
Intercompany Transfers		-	-	-	-	-
Total Operating Costs		131,500	411,651	121,500	720,122	131,500
Total BK and Other costs						
Professional Fees		-	-	-	50,000	-
Ford Adequate Protection		-	-	38,733	38,733	-
Mitsubishi Adequate Protection		10,000	-	-	-	-
FCB Adequate Protection		-	-	-	15,000	-
UST fees		-	37,091	-	-	-
		10,000.00	37,091.28	38,733.33	103,733.33	-
Affiliate contributions		-	-	-	360,000	-
Weekly Cash flow		597,046	(373,925)	50,458	(347,832)	607,046
Rolling Cash Balance						
Beginning Cash		238,223	835,270	461,345	511,804	163,972
Weekly Cash Flow		597,046	(373,925)	50,458	(347,832)	607,046
Week Ending Cash Balance		835,270	461,345	511,804	163,972	771,018